

## **Dow Jones Target Date & Dow Jones Relative Risk Consultation**

This consultation is now closed. For results, please click [here](#).

For more information about S&P Dow Jones Indices, please visit [www.spdji.com](http://www.spdji.com) or contact us at [index\\_services@spglobal.com](mailto:index_services@spglobal.com).

## Dow Jones Target Date & Dow Jones Relative Risk Consultation

S&P Dow Jones Indices (S&P DJI) is conducting a consultation with members of the investment community on potential changes to the methodologies of the Dow Jones Target Date and Dow Jones Relative Risk index families.

S&P DJI is considering using the S&P Emerging Large-midcap Index in place of the Dow Jones Emerging TSM Specialty Largecap Index across all indices in the Dow Jones Target Date and Dow Jones Relative Risk index families. The switch would not alter any historical allocations in the index, but would use the 36-month history of the S&P Emerging Large-midcap Index to help determine all allocations from the date of the switch forward.

A detailed comparison of the composition and performance of the two indices is available upon request.

Your participation in this consultation is important as we gather information from various market participants in order to properly evaluate your views and preferences. Your responses will be kept confidential. Please respond to this survey by **November 18, 2016**. After this date, S&P DJI will no longer accept survey responses. Prior to the Index Committee's final review, S&P DJI will consider the issues and may request clarifications from respondents as part of that review. Alternative options to the proposed questions after the deadline require that the consultation be re-opened to the public.

To participate in this consultation, please respond to S&P Dow Jones Indices at [index\\_services@spglobal.com](mailto:index_services@spglobal.com).

*Please be advised that all comments will be reviewed and considered before a final decision is made; however, S&P Dow Jones Indices makes no guarantees or is under any obligation to comply with any of the responses. The survey may result in no changes or outcome of any kind. If S&P Dow Jones Indices decides to change the index methodology, an announcement will be posted on our website.*

Thank you for taking the time to complete this survey.

For more information about S&P Dow Jones Indices, please visit [www.spdji.com](http://www.spdji.com)

### ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than based on any other provider in the

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world. With over 1,000,000 indices and more than 120 years of experience constructing innovative and transparent solutions, S&P Dow Jones Indices defines the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit [www.spdji.com](http://www.spdji.com).

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