

S&P 500 GICS Sector Scorecard (5/18/18)

See the last page for disclosure information.	Index Value	% of 500 or Sector	Price Changes (%)					5-Year		12-Mo. % Chg. Rank
			1 Wk.	13 Wks.	YTD	2017	5-Yr CAGR	Beta	Std. Dev.	
S&P 500	2712.97	100.00	(0.5)	(0.7)	1.5	19.4	10.7	1.0	9.8	NM
Growth	1615.62	53.33	(0.8)	0.8	5.4	25.4	13.4	1.0	10.4	NM
Value	1097.59	46.67	(0.2)	(2.3)	(2.6)	12.6	7.6	1.0	10.0	NM
Pure Growth	11431.45	20.14	(0.9)	2.6	8.5	25.4	13.9	1.0	11.3	NM
Pure Value	6704.72	13.98	1.1	(0.4)	0.7	15.1	10.2	1.2	12.6	NM
Consumer Discretionary	834.25	12.78	(0.1)	0.0	6.2	21.2	13.4	1.1	12.0	4
Advertising	324.56	0.89	(0.8)	(5.3)	7.7	(14.3)	6.0	1.2	16.9	102
Apparel Retail	1489.30	3.57	1.6	0.4	(1.3)	4.2	7.3	0.8	16.5	71
Apparel, Accessories & Luxury Goods	328.75	2.74	2.9	2.2	7.4	18.1	(1.5)	0.5	13.5	23
Auto Parts & Equipment	286.92	1.22	1.6	3.6	10.7	45.6	14.3	1.7	21.0	26
Automobile Manufacturers	75.03	3.11	1.9	(1.5)	(8.5)	10.6	(2.3)	1.3	18.7	77
Automotive Retail	707.27	2.07	0.4	1.9	4.7	(14.7)	10.8	1.0	17.8	78
Broadcasting	544.49	0.97	(3.3)	(5.5)	(6.9)	(4.0)	(2.2)	1.5	20.6	101
Cable & Satellite	333.82	7.08	1.7	(20.4)	(19.1)	14.7	11.7	1.1	18.0	120
Casinos & Gaming	1136.82	1.10	(0.9)	3.1	3.8	71.6	0.3	1.6	36.3	43
Computer & Electronics Retail	488.72	0.67	0.6	6.9	14.3	60.5	22.4	1.0	29.8	18
Consumer Electronics	76.15	0.22	0.8	(8.4)	0.3	18.4	15.2	1.3	23.8	54
Department Stores	174.55	0.89	6.0	5.2	18.0	(10.0)	(2.9)	0.9	26.9	11
Distributors	311.05	0.78	0.9	(16.6)	(13.4)	12.8	3.4	1.2	17.1	93
Footwear	2165.78	3.13	4.2	4.4	14.0	23.1	18.3	0.6	18.6	15
General Merchandise Stores	1165.60	2.99	4.4	(4.0)	4.0	10.4	6.7	0.8	18.6	22
Home Furnishings	181.24	0.65	1.0	(11.6)	(19.0)	24.4	7.2	1.2	18.3	112
Home Improvement Retail	1780.95	9.83	(1.5)	(2.6)	(2.7)	38.4	18.1	1.2	16.6	48
Homebuilding	901.11	1.23	(4.4)	(9.1)	(16.7)	71.8	7.9	1.1	23.3	47
Hotels, Resorts & Cruise Lines	576.96	4.46	0.1	(6.1)	(1.3)	46.4	17.7	1.3	16.7	63
Household Appliances	545.94	0.39	4.3	(5.8)	(3.5)	(7.2)	5.0	1.9	28.6	111
Housewares & Specialties	203.11	0.43	(2.7)	(6.8)	(14.8)	(30.8)	(0.5)	0.8	23.2	125
Internet & Direct Marketing Retail	6655.74	30.23	(1.4)	10.0	36.1	47.3	38.3	1.5	24.1	2
Leisure Products	191.49	0.52	1.7	(9.7)	(2.1)	(14.9)	(5.6)	0.9	21.6	121
Motorcycle Manufacturers	121.10	0.24	4.2	(9.9)	(16.5)	(12.8)	(4.9)	0.9	23.2	119
Movies & Entertainment	395.63	10.00	0.6	(2.2)	0.1	3.4	7.5	1.2	16.5	86
Publishing & Printing	345.60	0.27	3.2	(3.4)	(3.4)	41.3	7.3	1.8	25.7	52
Restaurants	1403.43	8.70	(1.9)	2.6	(2.6)	22.9	10.7	0.6	11.1	90
Specialized Consumer Services	111.14	0.20	(0.6)	(1.3)	5.6	14.0	(1.1)	0.3	26.1	83
Specialty Stores	88.41	1.17	2.0	10.2	2.1	(1.2)	(0.1)	1.3	20.0	81
Tires & Rubber	85.69	0.21	2.4	(11.8)	(19.1)	4.7	11.5	1.8	30.2	117
Consumer Staples	507.12	6.67	(0.0)	(11.3)	(13.7)	10.5	4.2	0.7	10.8	11
Agricultural Products	778.14	1.63	2.4	4.4	12.3	(12.2)	6.9	1.0	20.8	73
Brewers	696.21	0.72	(0.8)	(26.1)	(26.6)	(15.7)	4.0	0.7	21.4	124
Distillers & Vintners	1005.03	3.45	1.2	2.6	(0.1)	50.3	24.8	0.3	13.3	32
Drug Retail	947.98	3.56	0.4	(7.4)	(8.9)	(10.1)	4.4	1.0	19.1	113
Food Distributors	762.06	1.98	1.1	5.9	4.6	9.7	13.5	0.5	13.8	53
Food Retail	181.00	1.42	1.3	(13.2)	(9.3)	1.4	3.8	1.0	24.5	92
Household Products	497.16	19.62	(0.5)	(11.2)	(18.6)	10.6	0.3	0.6	12.7	114
HyperMarkets & Super Centers	206.80	13.54	0.9	(11.7)	(7.3)	34.1	6.3	0.7	15.0	74
Packaged Foods & Meats	476.90	14.32	(2.0)	(13.0)	(15.6)	(1.1)	3.8	0.7	12.5	116
Personal Products	590.14	2.55	2.7	(6.0)	3.5	47.0	3.4	0.7	18.0	24
Soft Drinks	432.90	22.22	0.1	(9.5)	(12.2)	13.9	3.9	0.7	11.6	105
Tobacco	988.90	14.98	(0.0)	(19.4)	(23.0)	10.6	3.9	0.7	16.5	123
Energy	573.85	6.42	1.5	14.7	7.6	(3.8)	(0.6)	1.0	17.7	3
Integrated Oil & Gas	546.48	44.07	(0.5)	10.7	0.6	(1.8)	(0.8)	1.0	15.8	64
Oil & Gas Drilling	195.22	0.53	4.6	10.0	11.4	(22.6)	(16.9)	1.5	35.9	19
Oil & Gas Equipment & Services	562.21	13.26	4.4	15.2	11.4	(16.5)	0.5	1.0	21.6	65
Oil & Gas Exploration & Production	491.25	25.86	3.1	19.5	14.6	(7.2)	(2.4)	1.2	26.3	31
Oil & Gas Refining & Marketing	1076.01	10.84	3.4	28.9	24.0	27.1	16.8	1.2	22.4	1
Oil & Gas Storage & Transportation	178.76	5.44	(0.1)	1.3	(1.0)	(6.9)	(4.7)	0.9	21.9	87
Financials	463.09	14.57	(1.1)	(3.6)	(0.2)	20.0	11.7	1.1	13.7	2
Asset Management & Custody Banks	276.37	7.89	0.0	(2.0)	0.3	26.3	9.1	1.4	17.3	37
Consumer Finance	949.77	5.23	1.9	(0.1)	(1.3)	17.6	6.8	1.3	18.8	30
Diversified Banks	571.35	34.62	(2.3)	(6.5)	(2.1)	21.3	12.5	1.2	17.8	39
Financial Exchanges & Data	145.46	6.28	(0.5)	1.7	9.3	38.2	NA	NA	NA	NA
Insurance Brokers	659.18	3.23	(1.1)	(1.5)	2.8	21.0	15.4	1.0	12.8	76
Investment Banking & Brokerage	177.88	7.69	(1.3)	0.1	4.2	18.9	15.3	1.5	21.7	21
Life & Health Insurance	385.44	5.38	1.4	(4.4)	(8.6)	13.5	7.6	1.3	18.2	84
Multi-line Insurance	110.89	2.60	3.2	(3.8)	(5.3)	(0.8)	5.3	1.1	15.7	97
Multi-Sector Holdings	99.73	11.42	(1.7)	(3.9)	(1.3)	21.4	6.6	1.0	14.7	49
Property & Casualty Insurance	543.08	5.68	(1.6)	(2.7)	(1.9)	20.0	12.3	0.9	13.0	75
Reinsurance	88.63	0.27	(0.8)	(6.9)	2.4	NA	NA	NA	NA	NA
Regional Banks	127.54	9.72	(0.9)	(2.4)	7.3	14.9	14.4	1.1	18.1	28
Health Care	961.78	13.96	0.2	(2.6)	0.6	20.0	11.6	1.0	11.8	7
Biotechnology	3750.23	18.47	0.4	(9.5)	(4.0)	16.9	11.0	1.3	20.1	68
Health Care Distributors	562.86	2.24	(1.6)	(10.0)	(7.5)	0.8	5.7	1.1	20.3	115
Health Care Equipment	1372.24	19.64	(0.3)	4.0	10.0	29.3	16.3	1.0	13.1	50
Health Care Facilities	499.55	1.21	0.6	1.3	13.3	15.0	7.4	0.6	23.1	45

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			1 Wk.	13 Wks.	YTD	2017	5-Yr CAGR	Beta	Std. Dev.	
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Health Care Services	689.41	4.81	1.6	(4.7)	(0.7)	6.1	4.4	0.9	15.9	72
Health Care Supplies	275.58	1.36	2.1	2.1	4.8	37.4	14.6	1.3	18.5	36
Health Care Technology	280.41	0.60	0.8	(4.5)	(9.0)	42.3	4.5	1.0	22.2	99
Life Sciences Tools & Services	497.21	6.19	(1.0)	1.3	9.0	43.9	16.8	1.1	17.4	40
Managed Health Care	2049.96	14.26	2.0	3.5	6.2	42.4	28.0	0.7	16.4	20
Pharmaceuticals	600.89	31.22	(0.5)	(4.6)	(5.2)	9.6	6.6	0.8	11.2	94
Industrials	631.92	10.01	0.7	(2.7)	(0.9)	18.5	11.0	1.1	11.6	6
Aerospace & Defense	1258.61	27.99	0.6	(4.6)	6.9	38.6	19.8	1.0	12.6	29
Agricultural & Farm Machinery	180.67	2.17	5.4	(8.4)	(0.8)	51.9	NA	NA	NA	33
Air Freight & Logistics	748.11	7.17	(0.1)	5.3	(0.8)	15.9	11.3	1.1	14.6	44
Airlines	322.02	4.52	0.3	(6.3)	(12.1)	11.1	19.0	1.1	25.7	104
Building Products	336.96	3.05	(0.1)	(7.3)	(7.0)	9.5	10.9	1.3	19.4	98
Construction & Engineering	266.89	0.88	2.7	(3.7)	(4.2)	8.2	0.2	1.3	19.2	51
Construction Machinery & Heavy Trucks	957.25	6.01	1.0	(3.0)	(5.2)	47.7	7.7	1.3	18.9	34
Diversified Support Services	438.75	0.68	(0.6)	9.4	17.3	34.8	26.8	1.0	16.6	6
Electrical Components & Equipment	739.61	5.48	2.1	(2.9)	(1.2)	24.3	5.4	1.2	16.2	62
Environmental & Facilities Services	225.33	2.29	(1.7)	(3.9)	(4.5)	16.3	9.6	0.6	10.7	82
Human Resource & Employment Services	172.62	0.35	1.9	14.5	15.9	13.9	13.1	1.2	23.3	12
Industrial Conglomerates	335.71	16.77	(0.0)	(6.6)	(10.4)	(10.8)	3.0	1.1	14.0	118
Industrial Machinery	1136.54	7.97	1.3	(4.4)	(5.7)	31.2	13.2	1.3	15.4	70
Railroads	1741.59	9.69	0.7	8.2	8.7	35.0	14.1	1.0	17.6	35
Research & Consulting Services	169.36	2.56	0.1	2.9	3.0	(1.3)	7.7	0.9	13.3	89
Trading Companies & Distributors	557.75	1.95	2.5	3.8	6.9	22.9	3.0	1.2	22.0	3
Trucking	229.54	0.47	1.8	5.2	10.3	17.6	13.7	1.4	20.5	4
Information Technology	1206.58	25.55	(1.5)	3.4	9.1	36.9	18.9	1.1	13.0	1
Application Software	164.58	5.66	(1.8)	13.8	25.4	50.8	28.7	1.2	17.3	10
Communications Equipment	203.05	4.15	(5.2)	(1.4)	12.9	23.3	10.2	1.1	17.1	16
Data Processing & Outsourced Services	939.26	11.77	(0.5)	5.6	14.0	41.0	22.2	1.1	13.2	13
Electronic Components	215.50	0.86	(0.5)	(4.1)	(6.7)	31.3	14.9	1.2	16.1	79
Electronic Equipment & Instruments	285.30	0.13	(1.6)	10.8	16.6	28.8	17.4	0.7	21.8	9
Electronic Manufacturing Services	257.93	0.72	(0.3)	(5.4)	1.7	37.2	16.3	1.1	17.2	38
Home Entertainment Software	498.83	1.83	(0.1)	4.3	19.4	55.1	45.1	0.9	29.4	42
Internet Software & Services	789.33	19.32	(2.6)	(0.6)	2.6	40.8	21.9	1.0	16.7	57
IT Consulting & Other Services	169.85	5.16	(0.9)	(5.0)	0.2	10.7	1.5	0.9	13.6	69
Semiconductor Equipment	1035.05	1.71	(6.4)	(4.1)	0.8	57.8	26.3	1.5	23.8	61
Semiconductors	996.04	14.65	(0.6)	5.6	9.8	33.4	21.8	1.1	16.4	25
Systems Software	1837.21	15.84	(1.3)	2.2	10.0	34.6	18.4	1.1	16.3	27
Technology Hardware, Storage & Peripherals	224.21	18.20	(1.1)	7.8	10.6	42.4	NA	NA	NA	41
Materials	374.52	2.92	1.6	(1.1)	(1.2)	21.4	8.2	1.2	14.7	5
Commodity Chemicals	203.57	5.57	3.2	7.0	5.3	28.6	11.8	1.1	23.7	7
Construction Materials	237.84	4.57	1.6	1.8	0.0	1.3	17.1	1.1	22.5	88
Copper	169.72	3.36	3.7	(9.9)	(11.0)	43.7	NA	NA	NA	NA
Diversified Chemicals	411.13	25.71	1.1	(4.9)	(3.4)	23.3	11.2	1.5	21.2	67
Fertilizers & Agricultural Chemicals	1381.62	12.91	1.9	5.3	4.9	16.1	2.1	1.0	17.5	56
Gold	92.19	3.09	(3.0)	0.1	4.4	10.1	2.7	0.3	40.6	55
Industrial Gases	1184.02	12.23	1.2	3.4	2.9	23.3	10.4	1.1	13.6	46
Metal & Glass Containers	176.73	1.97	(1.5)	(4.2)	0.3	0.8	5.4	1.0	16.6	100
Paper Packaging	304.73	9.92	2.1	(4.4)	(4.1)	20.4	13.3	1.3	16.7	66
Specialty Chemicals	1157.55	17.58	2.1	(1.5)	(4.8)	30.3	11.4	1.1	13.0	80
Steel	152.97	3.08	3.8	(4.4)	3.1	6.8	8.8	1.7	24.6	60
Real Estate	188.15	2.65	(3.2)	(0.7)	(7.7)	7.2	3.4	0.6	13.1	8
Health Care REITs	84.26	8.04	(3.8)	(0.8)	(14.0)	(6.2)	NA	NA	NA	122
Hotel & Resort REITs	105.01	2.46	(1.1)	3.1	3.3	5.6	NA	NA	NA	58
Industrial REITs	55.82	7.10	(3.5)	2.9	(1.4)	20.6	9.3	0.8	17.9	59
Office REITs	162.24	8.20	(5.7)	(2.0)	(10.1)	1.6	2.3	0.7	16.2	95
Real Estate Services	362.89	2.34	0.8	4.9	9.5	37.5	15.4	1.7	24.8	14
Residential REITs	159.09	13.75	(4.9)	(0.4)	(9.1)	1.2	4.7	0.4	15.6	110
Retail REITs	95.60	16.98	(3.2)	(2.5)	(12.7)	(5.7)	(0.8)	0.6	17.0	96
Specialized REITs	190.93	41.13	(2.2)	(0.9)	(5.6)	20.6	6.4	0.6	12.9	91
Telecommunication Services	144.75	1.78	(1.3)	(9.0)	(12.8)	(6.0)	(1.4)	0.5	14.4	9
Alternative Carriers	111.14	4.55	(1.6)	1.9	15.6	(19.4)	NA	NA	NA	109
Integrated Telecommunication Services	149.69	95.45	(1.3)	(9.5)	(13.9)	(5.3)	(1.6)	0.5	14.9	103
Utilities	247.02	2.68	(3.2)	(2.4)	(7.6)	8.3	5.4	0.2	14.0	10
Electric Utilities	274.62	62.15	(3.3)	(1.5)	(6.5)	6.8	4.7	0.2	14.8	106
Independent Power Producers & Energy Traders	81.23	2.91	(3.2)	24.4	14.6	39.4	2.6	1.0	22.7	8
Water Utilities	118.48	2.31	(3.6)	(0.1)	(12.1)	26.4	NA	NA	NA	NA
Multi-Utilities	33.36	32.62	(2.9)	(6.1)	(10.9)	8.3	6.0	0.2	13.7	107

RANKINGS – CFRA STARS: Sector and Sub-Industry STARS are weighted averages of index component company STARS. 5=Strong Buy, 3=Hold, 1=Strong Sell.

Source: S&P Dow Jones Indices. "S&P", "S&P 500", "S&P MidCap 400" and "S&P SmallCap 600" are trademarks of S&P Global.

Glossary

★★★★★ 5-STARS (Strong Buy):

Total return is expected to outperform the total return of a relevant benchmark, by a wide margin over the coming 12 months, with shares rising in price on an absolute basis.

★★★★☆ 4-STARS (Buy):

Total return is expected to outperform the total return of a relevant benchmark over the coming 12 months, with shares rising in price on an absolute basis.

★★★☆☆ 3-STARS (Hold):

Total return is expected to closely approximate the total return of a relevant benchmark over the coming 12 months, with shares generally rising in price on an absolute basis.

★★☆☆☆ 2-STARS (Sell):

Total return is expected to underperform the total return of a relevant benchmark over the coming 12 months, and the share price not anticipated to show a gain.

★☆☆☆☆ 1-STAR (Strong Sell):

Total return is expected to underperform the total return of a relevant benchmark by a wide margin over the coming 12 months, with shares falling in price on an absolute basis.

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Overweight rankings are assigned to approximately the top quartile of the asset class.

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