

# S&P Dow Jones Indices

A Division of **S&P Global**

## Index Dashboard: Canada

June 29, 2018

INDEX	1M	QTD	YTD
<b>Equity</b>			
S&P/TSX Composite (index level: 16278)	1.69%	6.77%	1.95%
S&P/TSX Composite Equal Weight	1.17%	7.33%	1.62%
S&P/TSX Capped Composite	1.69%	6.77%	1.95%
S&P/TSX 60 (index level: 965)	1.93%	7.09%	2.15%
S&P/TSX 60 Equal Weight	1.96%	8.62%	4.78%
Dow Jones Canada Select Growth	2.94%	9.05%	2.66%
Dow Jones Canada Select Value	1.09%	5.50%	1.56%
S&P/TSX Composite High Dividend	2.22%	4.73%	-1.97%
S&P/TSX Canadian Dividend Aristocrats®	1.97%	5.55%	-1.82%
Dow Jones Canada Select Dividend	0.64%	2.32%	-4.88%
S&P/TSX Composite Low Volatility	1.34%	2.84%	-0.81%
S&P/TSX 60 VIX (index level: 13.57)	3.51%	-3.35%	21.81%
<b>Industries</b>			
S&P/TSX Capped Energy	2.52%	16.94%	8.22%
S&P/TSX Composite Industrials	-0.37%	9.45%	6.60%
S&P/TSX Global Gold	0.81%	2.84%	-1.48%
S&P/TSX Composite Diversified Banks	0.20%	1.74%	-0.34%
S&P/TSX Global Base Metals	-2.31%	2.21%	-1.35%
<b>Global Equity</b>			
S&P Developed Ex-U.S. BMI	-1.48%	-0.95%	-2.45%
S&P Emerging BMI	-3.90%	-7.43%	-6.05%
S&P Frontier BMI	-2.43%	-11.42%	-5.83%
Dow Jones Industrial Average® (index level: 24271)	-0.49%	1.26%	-0.73%
S&P 500® (index level: 2718)	0.62%	3.43%	2.65%
S&P 700	-1.27%	-1.60%	-2.72%
S&P Asia 50	-4.63%	-5.23%	-3.54%
S&P/TOPIX 150	-2.39%	-2.92%	-1.91%
S&P/ASX All Australian 50	1.22%	5.07%	-0.92%
S&P Europe 350®	-0.51%	-0.78%	-2.83%
S&P Latin America 40	-4.38%	-19.31%	-11.52%
S&P BMI International Developed Low Volatility	-0.92%	-0.43%	-1.96%
S&P BMI Emerging Markets Low Volatility	-3.22%	-6.28%	-3.24%
S&P 500 Low Volatility	1.43%	1.59%	0.71%

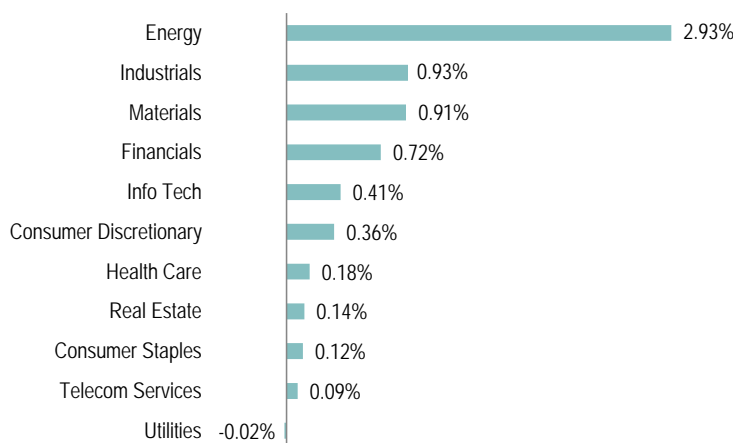
INDEX	1M	QTD	YTD
<b>S&amp;P/TSX Composite Sectors</b>			
Energy	5.36%	15.76%	4.83%
Health Care	5.96%	14.30%	-1.14%
Information Technology	0.51%	10.95%	22.25%
Industrials	-0.37%	9.45%	6.60%
Materials	1.82%	7.89%	3.27%
Consumer Discretionary	0.65%	6.59%	3.53%
Real Estate	1.65%	4.72%	5.28%
Consumer Staples	3.23%	3.50%	-2.62%
Financials	0.07%	2.07%	-1.48%
Telecom Services	1.74%	1.85%	-4.96%
Utilities	2.46%	-0.42%	-6.24%
<b>Fixed Income</b>			
		<b>Yield</b>	
S&P Canada Aggregate Bond*	2.52%	0.68%	0.61%
S&P Canada Investment Grade Corporate Bond*	3.12%	0.53%	0.59%
S&P Canada Sovereign Bond*	1.92%	0.63%	0.47%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	5.36%	2.26%	3.31%
S&P/TSX North American Preferred Stock	5.45%	1.62%	2.34%
S&P/TSX Preferred Share	4.73%	0.29%	0.85%
<b>Commodity</b>			
Dow Jones Commodity (DJCI)	-3.01%	1.06%	1.78%
S&P GSCI	1.36%	8.00%	10.36%
S&P GSCI Energy	5.32%	13.81%	19.66%
S&P GSCI Livestock	2.76%	5.98%	-4.36%
S&P GSCI Industrial Metals	-4.64%	1.54%	-5.72%
S&P GSCI Precious Metals	-3.52%	-5.04%	-4.74%
S&P GSCI Agriculture	-10.09%	-6.37%	-3.30%

## Summary

- Canadian equities gained in the second quarter, with the S&P/TSX Composite up 7%. Energy was the top performing sector, up 16%, while Utilities was the laggard, down 0.4%.
- While June was choppy, U.S. equities ended the second quarter with gains across the cap range. Small caps outperformed by a wide margin, cushioned from trade tensions, as the S&P SmallCap 600 gained 9%.
- Emerging and frontier markets posted heavy losses during the quarter, with the S&P Emerging BMI and S&P Frontier BMI down 7% and 11%, respectively, driven by a strong dollar, trade concerns, and rising interest rates.
- In commodities, the S&P GSCI gained 8% during the quarter, aided by the tailwind from Energy's outperformance.

## S&P/TSX Composite Sector Contribution Q2 2018

**S&P/TSX Composite: 6.77%**



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