

S&P Dow Jones Indices

A Division of **S&P Global**

Index Dashboard: Canada

July 31, 2018

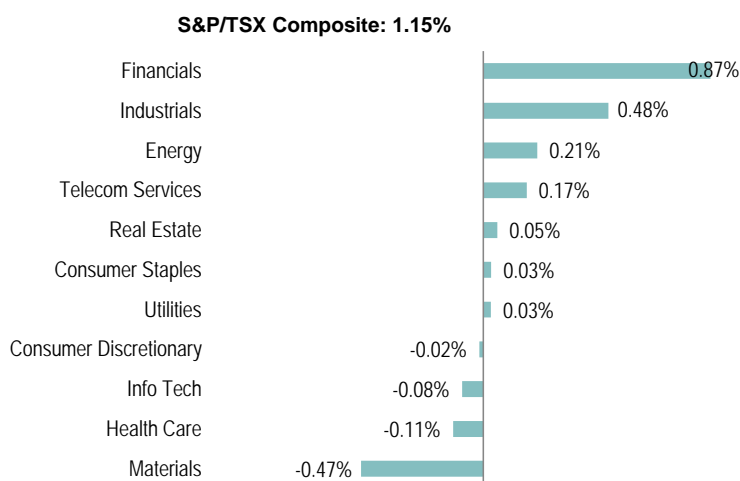
INDEX	1M	YTD	12M
Equity			
S&P/TSX Composite (index level: 16434)	1.15%	3.12%	11.74%
S&P/TSX Composite Equal Weight	-0.28%	1.34%	8.68%
S&P/TSX Capped Composite	1.15%	3.12%	11.74%
S&P/TSX 60 (index level: 979)	1.67%	3.86%	13.26%
S&P/TSX 60 Equal Weight	0.35%	5.15%	14.99%
Dow Jones Canada Select Growth	1.39%	4.09%	10.35%
Dow Jones Canada Select Value	1.37%	2.95%	12.54%
S&P/TSX Composite High Dividend	1.59%	-0.42%	5.65%
S&P/TSX Canadian Dividend Aristocrats®	1.96%	0.11%	7.34%
Dow Jones Canada Select Dividend	1.22%	-3.72%	5.89%
S&P/TSX Composite Low Volatility	0.91%	0.09%	5.25%
S&P/TSX 60 VIX (index level: 12.83)	-5.45%	15.17%	-9.46%
Industries			
S&P/TSX Composite Industrials	4.77%	11.69%	24.61%
S&P/TSX Composite Diversified Banks	2.99%	2.64%	14.43%
S&P/TSX Capped Energy	0.99%	9.30%	20.00%
S&P/TSX Global Base Metals	-0.31%	-1.66%	16.11%
S&P/TSX Global Gold	-5.09%	-6.49%	-5.71%
Global Equity			
S&P Developed Ex-U.S. BMI	1.93%	-0.57%	7.05%
S&P Emerging BMI	2.81%	-3.42%	5.73%
S&P Frontier BMI	2.98%	-3.03%	4.73%
Dow Jones Industrial Average® (index level: 25415)	4.83%	4.07%	18.75%
S&P 500® (index level: 2816)	3.72%	6.47%	16.24%
S&P 700	2.61%	-0.19%	6.90%
S&P Asia 50	0.16%	-3.39%	7.39%
S&P/TOPIX 150	1.32%	-0.62%	10.21%
S&P/ASX All Australian 50	2.20%	1.26%	5.63%
S&P Europe 350®	3.47%	0.54%	6.15%
S&P Latin America 40	11.21%	-1.61%	3.20%
S&P BMI International Developed Low Volatility	2.30%	0.30%	4.95%
S&P BMI Emerging Markets Low Volatility	4.39%	1.01%	6.88%
S&P 500 Low Volatility	3.53%	4.27%	10.91%

INDEX	1M	YTD	12M
S&P/TSX Composite Sectors			
Industrials	4.77%	11.69%	24.61%
Telecom Services	3.80%	-1.34%	3.66%
Financials	2.61%	1.09%	11.40%
Real Estate	1.90%	7.29%	14.91%
Energy	1.04%	5.92%	11.31%
Consumer Staples	0.86%	-1.78%	4.71%
Utilities	0.84%	-5.46%	-3.02%
Consumer Discretionary	-0.24%	3.28%	16.15%
Information Technology	-2.07%	19.72%	29.33%
Materials	-3.99%	-0.85%	5.68%
Health Care	-8.81%	-9.85%	25.07%
Industries			
S&P/TSX Equal Weight Industrials	2.45%	8.69%	25.30%
S&P/TSX Equal Weight Diversified Banks	2.76%	2.38%	14.43%
S&P/TSX Equal Weight Oil & Gas	1.99%	7.87%	18.08%
S&P/TSX Equal Weight Gbl Base Metals	-1.94%	-15.32%	-0.62%
S&P/TSX Equal Weight Global Gold	-2.73%	-7.00%	-5.61%
Fixed Income			
		Yield	
S&P Canada Aggregate Bond*	2.66%	-0.64%	0.04%
S&P Canada Investment Grade Corporate Bond*	3.22%	-0.36%	0.34%
S&P Canada Sovereign Bond*	2.11%	-0.60%	0.21%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	5.28%	-0.34%	6.55%
S&P/TSX North American Preferred Stock	5.45%	0.31%	3.76%
S&P/TSX Preferred Share	4.71%	1.13%	1.84%
Commodity			
Dow Jones Commodity (DJCI)	-2.35%	-0.60%	5.90%
S&P GSCI	-3.53%	6.47%	19.95%
S&P GSCI Agriculture	3.86%	0.43%	-8.74%
S&P GSCI Precious Metals	-2.51%	-7.14%	-4.53%
S&P GSCI Livestock	-4.13%	-8.31%	-7.81%
S&P GSCI Energy	-4.88%	13.81%	37.99%
S&P GSCI Industrial Metals	-5.06%	-10.50%	3.32%

Summary

- Canadian equities gained in July, with the S&P/TSX Composite up 1%. Industrials was the top performing sector, up 5%, while Health Care was the laggard, down 9%.
- U.S. equities ended July with gains across the cap range. While small caps are the leaders year-to-date, large caps outperformed in July, as the S&P 500 gained 4%.
- While trade tensions and a strong dollar continue, emerging and frontier markets returned to positive territory in July, with the S&P Emerging BMI and S&P Frontier BMI both up 3%.
- Commodities posted losses in July, with the DJCI and S&P GSCI down 2% and 4%, respectively.

S&P/TSX Composite Sector Contribution July 2018



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