

S&P Dow Jones Indices

A Division of **S&P Global**

Index Dashboard: Canada

August 31, 2018

INDEX	1M	QTD	YTD
Equity			
S&P/TSX Composite (index level: 16263)	-0.82%	0.32%	2.27%
S&P/TSX Composite Equal Weight	-0.68%	-0.96%	0.65%
S&P/TSX Capped Composite	-0.82%	0.32%	2.27%
S&P/TSX 60 (index level: 966)	-1.18%	0.47%	2.63%
S&P/TSX 60 Equal Weight	-2.96%	-2.62%	2.04%
Dow Jones Canada Select Growth	-1.25%	0.12%	2.78%
Dow Jones Canada Select Value	-0.92%	0.44%	2.01%
S&P/TSX Composite High Dividend	-0.42%	1.16%	-0.84%
S&P/TSX Canadian Dividend Aristocrats®	1.40%	3.39%	1.51%
Dow Jones Canada Select Dividend	0.60%	1.83%	-3.15%
S&P/TSX Composite Low Volatility	0.23%	1.14%	0.33%
S&P/TSX 60 VIX (index level: 13.38)	4.29%	-1.40%	20.11%
Industries			
S&P/TSX Composite Diversified Banks	1.62%	4.66%	4.30%
S&P/TSX Composite Industrials	0.66%	5.46%	12.43%
S&P/TSX Capped Energy	-4.59%	-3.64%	4.28%
S&P/TSX Global Base Metals	-9.36%	-9.65%	-10.87%
S&P/TSX Global Gold	-13.40%	-17.80%	-19.02%
Global Equity			
S&P Developed Ex-U.S. BMI	-1.44%	0.46%	-2.00%
S&P Emerging BMI	-3.51%	-0.81%	-6.81%
S&P Frontier BMI	-4.50%	-1.66%	-7.39%
Dow Jones Industrial Average® (index level: 25965)	2.56%	7.51%	6.73%
S&P 500® (index level: 2902)	3.26%	7.10%	9.94%
S&P 700	-2.19%	0.36%	-2.37%
S&P Asia 50	-0.10%	0.05%	-3.49%
S&P/TOPIX 150	-0.37%	0.94%	-0.99%
S&P/ASX All Australian 50	-1.32%	0.86%	-0.08%
S&P Europe 350®	-3.21%	0.15%	-2.69%
S&P Latin America 40	-8.36%	1.91%	-9.83%
S&P BMI International Developed Low Volatility	-0.77%	1.52%	-0.47%
S&P BMI Emerging Markets Low Volatility	-0.77%	3.59%	0.23%
S&P 500 Low Volatility	1.82%	5.41%	6.17%

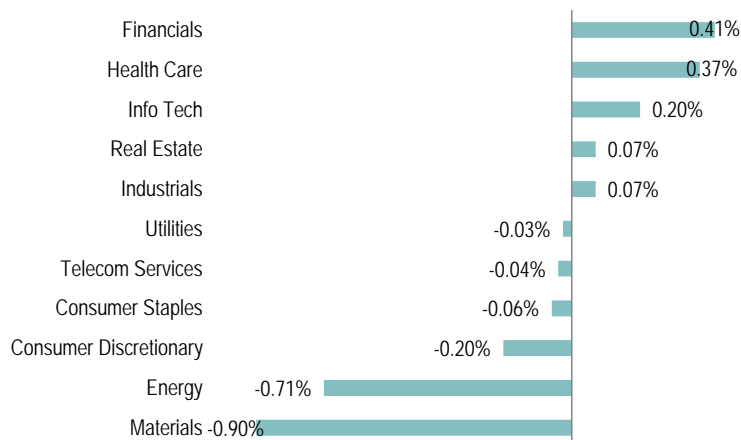
INDEX	1M	QTD	YTD
S&P/TSX Composite Sectors			
Health Care	28.42%	17.11%	15.77%
Information Technology	5.13%	2.95%	25.86%
Real Estate	2.41%	4.36%	9.87%
Financials	1.22%	3.87%	2.32%
Industrials	0.66%	5.46%	12.43%
Utilities	-0.67%	0.16%	-6.09%
Telecom Services	-0.86%	2.91%	-2.19%
Consumer Staples	-1.66%	-0.81%	-3.41%
Consumer Discretionary	-3.46%	-3.70%	-0.30%
Energy	-3.57%	-2.57%	2.14%
Materials	-8.16%	-11.82%	-8.94%
Industries			
S&P/TSX Equal Weight Diversified Banks	1.90%	4.71%	4.33%
S&P/TSX Equal Weight Industrials	1.20%	3.68%	9.99%
S&P/TSX Equal Weight Oil & Gas	-5.22%	-3.33%	2.25%
S&P/TSX Equal Weight Gbl Base Metals	-6.40%	-8.22%	-20.74%
S&P/TSX Equal Weight Global Gold	-12.99%	-15.36%	-19.08%
Fixed Income			
		Yield	
S&P Canada Aggregate Bond*	2.67%	0.35%	-0.34%
S&P Canada Investment Grade Corporate Bond*	3.21%	0.45%	0.07%
S&P Canada Sovereign Bond*	2.14%	0.28%	-0.35%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	5.23%	0.09%	-0.06%
S&P/TSX North American Preferred Stock	5.45%	1.06%	1.37%
S&P/TSX Preferred Share	4.70%	0.80%	1.94%
Commodity			
Dow Jones Commodity (DJCI)	-1.71%	-4.02%	-2.31%
S&P GSCI	1.08%	-2.49%	7.61%
S&P GSCI Energy	3.60%	-1.46%	17.91%
S&P GSCI Livestock	-0.34%	-4.45%	-8.62%
S&P GSCI Precious Metals	-2.50%	-4.95%	-9.46%
S&P GSCI Industrial Metals	-2.88%	-7.79%	-13.07%
S&P GSCI Agriculture	-5.53%	-1.88%	-5.12%

Summary

- Canadian equities declined in August, with the S&P/TSX Composite down 1%. Health Care was the top performing sector, up a staggering 28%, while Materials was the laggard, down 8%.
- August was a strong month for U.S. equities. The S&P 500 reached record highs, closing with a total return of 3%, as economic strength and strong corporate earnings proved to be key tailwinds. Smallcaps outperformed, with the S&P SmallCap 600 up 5%.
- Most non-U.S. markets declined in August, as the S&P Developed ex-U.S. BMI declined by 1%. Buffeted by currency crises and contagion concerns, emerging and frontier markets were particularly weak, with the S&P Emerging BMI and S&P Frontier BMI down 4% and 5%, respectively.
- Commodities performance was mixed in August, with the DJCI down 2% and the S&P GSCI up 1%.

S&P/TSX Composite Sector Contribution August 2018

S&P/TSX Composite: -0.82%



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