

# S&P Dow Jones Indices

A Division of **S&P Global**

## Index Dashboard: Canada

January 31, 2019

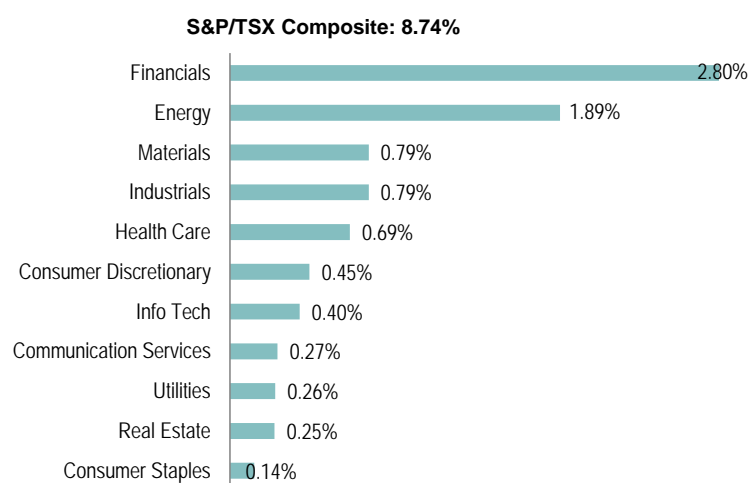
INDEX	1M	3M	12M
<b>Equity</b>			
S&P/TSX Composite (index level: 15541)	8.74%	4.28%	0.47%
S&P/TSX Composite Equal Weight	8.76%	3.29%	-2.72%
S&P/TSX Capped Composite	8.74%	4.28%	0.47%
S&P/TSX 60 (index level: 929)	8.39%	4.71%	1.58%
S&P/TSX 60 Equal Weight	7.39%	4.89%	1.13%
Dow Jones Canada Select Growth	9.90%	7.70%	7.55%
Dow Jones Canada Select Value	7.70%	2.57%	-3.47%
S&P/TSX Composite High Dividend	8.50%	3.93%	-0.56%
S&P/TSX Canadian Dividend Aristocrats®	7.97%	2.89%	1.59%
Dow Jones Canada Select Dividend	8.41%	5.02%	-3.19%
S&P/TSX Composite Low Volatility	6.74%	4.31%	1.17%
S&P/TSX 60 VIX (index level: 16.36)	-34.51%	-14.97%	25.75%
<b>Industries</b>			
S&P/TSX Composite Diversified Banks	9.30%	3.34%	-1.01%
S&P/TSX Capped Energy	8.00%	-9.78%	-17.36%
S&P/TSX Global Base Metals	9.92%	8.12%	-14.36%
S&P/TSX Composite Industrials	7.41%	-1.16%	6.74%
S&P/TSX Global Gold	2.73%	20.07%	-0.33%
<b>Global Equity</b>			
S&P Developed Ex-U.S. BMI	7.42%	1.99%	-12.11%
S&P Emerging BMI	7.77%	9.72%	-14.19%
S&P Frontier BMI	4.61%	3.28%	-14.50%
Dow Jones Industrial Average® (index level: 25000)	7.29%	0.14%	-2.19%
S&P 500® (index level: 2704)	8.01%	0.26%	-2.31%
S&P 700	7.10%	2.34%	-11.65%
S&P Latin America 40	14.52%	9.10%	-5.38%
S&P/ASX All Australian 50	6.55%	4.71%	-7.53%
S&P Europe 350®	6.23%	0.83%	-13.19%
S&P/TOPIX 150*	7.26%	-0.09%	-11.03%
S&P Asia 50	7.91%	10.80%	-13.53%
S&P BMI International Developed Low Volatility	6.88%	4.87%	-4.64%
S&P BMI Emerging Markets Low Volatility	6.31%	7.81%	-4.73%
S&P 500 Low Volatility	6.64%	4.06%	4.16%

INDEX	1M	3M	12M
<b>S&amp;P/TSX Composite Sectors</b>			
Health Care	43.25%	12.55%	25.60%
Consumer Discretionary	10.69%	4.19%	-6.71%
Energy	10.67%	0.67%	-4.43%
Information Technology	9.99%	7.37%	17.85%
Financials	8.54%	2.77%	-2.32%
Real Estate	7.99%	3.90%	11.17%
Industrials	7.41%	-1.16%	6.74%
Materials	6.71%	12.88%	-2.61%
Utilities	6.34%	7.72%	1.22%
Communication Services	4.56%	8.85%	8.64%
Consumer Staples	3.46%	10.20%	7.55%
<b>Fixed Income</b>			
		<b>Yield</b>	
S&P Canada Aggregate Bond*	2.53%	0.67%	3.01%
S&P Canada Investment Grade Corporate Bond*	3.17%	1.10%	2.47%
S&P Canada Sovereign Bond*	1.88%	0.33%	3.19%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	6.29%	0.03%	-0.36%
S&P/TSX North American Preferred Stock	5.97%	0.27%	-3.27%
S&P/TSX Preferred Share	5.36%	-0.50%	-7.93%
<b>Commodity</b>			
Dow Jones Commodity (DJCI)	5.39%	-1.74%	-6.46%
S&P GSCI	8.99%	-10.80%	-9.17%
S&P GSCI Energy	13.80%	-17.48%	-10.21%
S&P GSCI Industrial Metals	5.30%	2.94%	-13.77%
S&P GSCI Precious Metals	3.17%	8.98%	-2.63%
S&P GSCI Agriculture	2.17%	0.43%	-7.43%
S&P GSCI Livestock	-1.66%	-0.77%	-2.13%

### Summary

- Canadian equities started the year on a positive note, with the S&P/TSX Composite up 9%. Health Care was the top performing sector, up 43%, while Consumer Staples was the laggard.
- Unlike the bleak prior quarter, U.S. equities started 2019 strongly, with tailwinds including the Fed's dovish stance, a rebound in oil prices, confidence in trade discussions between the U.S. and China, and strong earnings results. The S&P 500® gained 8%, and smaller caps did even better, with the S&P 400® up 10% and the S&P 600® up 11%.
- International markets also gained, with the S&P Developed Ex-U.S. BMI up 7% and the S&P Emerging BMI up 8%.
- Commodities reversed course to post strong gains in January, driven by the boost in oil and gold prices, with the S&P GSCI up 9% and the DJCI up 5%.

### S&P/TSX Composite Sector Contribution January 2019



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