

# S&P Dow Jones Indices

A Division of **S&P Global**

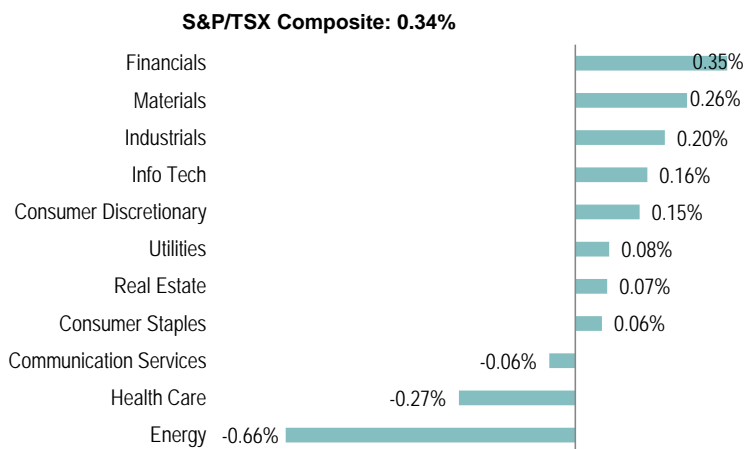
INDEX	1M	3M	YTD
<b>Equity</b>			
S&P/TSX Composite (index level: 16407)	0.34%	-0.27%	16.62%
S&P/TSX Composite Equal Weight	1.09%	0.91%	15.08%
S&P/TSX Capped Composite	0.34%	-0.27%	16.62%
S&P/TSX 60 (index level: 980)	0.23%	-0.69%	16.16%
S&P/TSX 60 Equal Weight	-0.12%	-0.68%	14.68%
Dow Jones Canada Select Growth	0.22%	1.79%	23.44%
Dow Jones Canada Select Value	-0.19%	-2.64%	12.02%
S&P/TSX Composite High Dividend	0.00%	-1.11%	15.64%
S&P/TSX Canadian Dividend Aristocrats®	1.86%	2.20%	16.78%
Dow Jones Canada Select Dividend	0.08%	-0.77%	14.43%
S&P/TSX Composite Low Volatility	0.62%	1.81%	15.64%
S&P/TSX 60 VIX (index level: 11.93)	1.53%	6.04%	-52.24%
<b>Industries</b>			
S&P/TSX Global Gold	2.72%	24.25%	22.00%
S&P/TSX Composite Industrials	1.80%	2.76%	23.33%
S&P/TSX Composite Diversified Banks	1.16%	-1.80%	12.86%
S&P/TSX Capped Energy	-3.98%	-16.42%	-1.28%
S&P/TSX Global Base Metals	-6.33%	-8.42%	5.66%
<b>Global Equity (Canadian Dollars)</b>			
S&P Developed Ex-U.S. BMI	-0.82%	-3.01%	8.23%
S&P Emerging BMI	-0.08%	-3.59%	7.12%
Dow Jones Industrial Average®	1.61%	-0.77%	12.19%
S&P 500®	1.93%	-0.74%	15.61%
S&P Latin America 40	-1.47%	-1.41%	5.46%
S&P Europe 350®	-1.40%	-3.19%	9.55%
S&P 500 Low Volatility	1.55%	1.40%	16.14%
<b>Global Equity (US Dollar)</b>			
S&P Frontier BMI	1.28%	8.30%	17.61%
S&P 700	-1.56%	-0.86%	12.70%
S&P/ASX All Australian 50	0.98%	7.43%	21.16%
S&P/TOPIX 150	0.15%	0.21%	9.46%
S&P Asia 50	-1.51%	-3.25%	9.84%
S&P BMI International Developed Low Volatility	-0.52%	3.43%	15.05%
S&P BMI Emerging Markets Low Volatility	-1.80%	-0.28%	6.41%

## Summary

- Canadian equities gained during July, with the S&P/TSX Composite up 0.3%. Consumer Discretionary was the top performing sector, up 4%, while Health Care was the laggard.
- After a record June, U.S. equities continued to post gains, thanks to strong earnings and economic growth. Dovish sentiment from the Fed was short-circuited on the final trading day of the month. Despite a well-telegraphed 25 bps reduction in the target federal funds rate, the trajectory for future rate cuts remains uncertain. Large, mid and small-caps gained.
- International markets posted losses, with the S&P Developed Ex-U.S. down 1%.
- Commodities declined during July, driven by weakness in agriculture.

INDEX	1M	3M	YTD
<b>S&amp;P/TSX Composite Sectors</b>			
Consumer Discretionary	3.52%	1.15%	18.96%
Information Technology	3.24%	10.89%	48.65%
Materials	2.33%	10.57%	17.06%
Real Estate	2.13%	3.24%	18.31%
Industrials	1.80%	2.76%	23.33%
Utilities	1.79%	6.74%	24.62%
Consumer Staples	1.56%	2.49%	14.20%
Financials	1.08%	-1.17%	15.52%
Communication Services	-1.06%	-0.46%	8.57%
Energy	-3.87%	-9.79%	7.98%
Health Care	-13.25%	-22.90%	17.32%
<b>Industries</b>			
S&P/TSX Equal Weight Global Gold	9.07%	31.69%	32.56%
S&P/TSX Equal Weight Industrials	1.12%	4.28%	20.24%
S&P/TSX Equal Weight Diversified Banks	1.27%	-2.31%	12.20%
S&P/TSX Equal Weight Oil & Gas	-2.97%	-10.92%	6.31%
S&P/TSX Equal Weight Gbl Base Metals	-4.07%	-5.87%	5.37%
<b>Fixed Income</b>			
		<b>Yield</b>	
S&P Canada Aggregate Bond*	2.10%	0.06%	2.47%
S&P Canada Investment Grade Corporate Bond*	2.61%	0.48%	2.48%
S&P Canada Sovereign Bond*	1.59%	-0.12%	1.60%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	5.98%	1.83%	-1.57%
S&P/TSX North American Preferred Stock	5.86%	1.90%	0.15%
S&P/TSX Preferred Share	5.52%	1.31%	-0.94%
<b>Commodity (US Dollar)</b>			
Dow Jones Commodity (DJCI)	-0.80%	-1.39%	6.06%
S&P GSCI	-0.21%	-4.35%	13.10%
S&P GSCI Livestock	3.07%	-5.95%	-4.85%
S&P GSCI Precious Metals	1.55%	10.84%	10.54%
S&P GSCI Industrial Metals	0.64%	-2.98%	1.63%
S&P GSCI Energy	0.59%	-7.18%	23.53%
S&P GSCI Agriculture	-5.54%	4.00%	-4.02%
<b>Foreign Exchange</b>			
Canadian Dollar to US Dollar (level: 1.31315)	0.49%	-2.38%	-3.85%

## S&P/TSX Composite Sector Contribution July 2019



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of July 31, 2019 except \* as of July 30, 2019. Index performance based on total return. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of International indices. Returns for remaining international and commodity indices in USD.

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