

S&P Dow Jones Indices

A Division of **S&P Global**

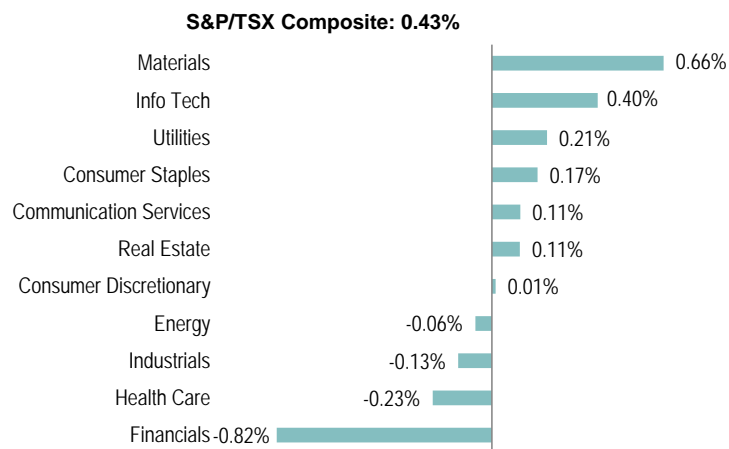
INDEX	1M	QTD	YTD
Equity			
S&P/TSX Composite (index level: 16442)	0.43%	0.78%	17.13%
S&P/TSX Composite Equal Weight	-0.52%	0.57%	14.49%
S&P/TSX Capped Composite	0.43%	0.78%	17.13%
S&P/TSX 60 (index level: 982)	0.49%	0.72%	16.73%
S&P/TSX 60 Equal Weight	0.01%	-0.11%	14.69%
Dow Jones Canada Select Growth	2.90%	3.13%	27.02%
Dow Jones Canada Select Value	-1.16%	-1.35%	10.72%
S&P/TSX Composite High Dividend	0.14%	0.14%	15.80%
S&P/TSX Canadian Dividend Aristocrats®	0.65%	2.52%	17.54%
Dow Jones Canada Select Dividend	-0.73%	-0.65%	13.60%
S&P/TSX Composite Low Volatility	2.11%	2.74%	18.08%
S&P/TSX 60 VIX (index level: 13.34)	11.82%	13.53%	-46.60%
Industries			
S&P/TSX Global Gold	16.29%	19.46%	41.88%
S&P/TSX Composite Industrials	-1.11%	0.67%	21.96%
S&P/TSX Capped Energy	-5.98%	-9.72%	-7.18%
S&P/TSX Composite Diversified Banks	-4.11%	-3.00%	8.22%
S&P/TSX Global Base Metals	-13.00%	-18.50%	-8.07%
Global Equity (Canadian Dollars)			
S&P Developed Ex-U.S. BMI	-1.35%	-2.16%	6.77%
S&P Emerging BMI	-3.35%	-3.43%	3.53%
Dow Jones Industrial Average®	-0.15%	1.46%	12.02%
S&P 500®	-0.41%	1.51%	15.13%
S&P Latin America 40	-6.26%	-7.64%	-1.14%
S&P Europe 350®	-1.46%	-2.84%	7.95%
S&P 500 Low Volatility	3.66%	5.27%	20.38%
Global Equity (US Dollar)			
S&P Frontier BMI	-6.08%	-4.88%	10.46%
S&P 700	-2.30%	-3.82%	10.10%
S&P/ASX All Australian 50	-4.72%	-3.79%	15.44%
S&P/TOPIX 150	-1.15%	-1.00%	8.20%
S&P Asia 50	-5.62%	-7.04%	3.67%
S&P BMI International Developed Low Volatility	-0.10%	-0.62%	14.94%
S&P BMI Emerging Markets Low Volatility	-3.76%	-5.49%	2.41%

Summary

- In favorable comparison to the rest of the world, Canadian equities gained in August. Info Tech was the top performing sector, up 8%, while Health Care was the laggard.
- U.S. equities stumbled in August, buffeted by economic implications of an inverted yield curve and a possible trade war with China. Large-caps declined, while smaller-caps performed even worse.
- International markets also struggled, with the S&P Developed Ex-U.S. and the S&P Emerging BMI down 1% and 3%, respectively. The far east and Latin America were particularly weak.
- With the exception of Precious Metals, which were up 7%, commodities declined during August.

INDEX	1M	QTD	YTD
S&P/TSX Composite Sectors			
Information Technology	7.71%	11.20%	60.10%
Materials	5.83%	8.30%	23.89%
Utilities	4.78%	6.65%	30.57%
Consumer Staples	4.39%	6.02%	19.22%
Real Estate	3.04%	5.24%	21.92%
Communication Services	1.95%	0.87%	10.68%
Consumer Discretionary	0.32%	3.86%	19.34%
Energy	-0.37%	-4.23%	7.58%
Industrials	-1.11%	0.67%	21.96%
Financials	-2.55%	-1.50%	12.57%
Health Care	-12.96%	-24.49%	2.12%
Fixed Income			
		Yield	
S&P Canada Aggregate Bond*	1.89%	1.97%	2.17%
S&P Canada Investment Grade Corporate Bond*	2.49%	1.08%	1.61%
S&P Canada Sovereign Bond*	1.36%	1.97%	1.88%
S&P/LSTA U.S. Leveraged Loan 100 (CAD)*	6.19%	0.85%	2.39%
S&P/TSX North American Preferred Stock	5.98%	-1.00%	0.89%
S&P/TSX Preferred Share	5.78%	-3.97%	-2.71%
Commodity (US Dollar)			
Dow Jones Commodity (DJCI)	-2.66%	-3.44%	3.25%
S&P GSCI	-5.62%	-5.82%	6.74%
S&P GSCI Precious Metals	6.97%	8.62%	18.24%
S&P GSCI Industrial Metals	-1.48%	-0.85%	0.13%
S&P GSCI Energy	-6.64%	-6.08%	15.33%
S&P GSCI Agriculture	-6.77%	-11.94%	-10.52%
S&P GSCI Livestock	-8.72%	-5.91%	-13.15%
Foreign Exchange			
Canadian Dollar to US Dollar (level: 1.3288)	1.19%	1.69%	-2.71%

S&P/TSX Composite Sector Contribution August 2019



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of August 30, 2019 except * as of August 29, 2019. Index performance based on total return. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results.

All local indices are in CAD, along with a select group of International indices. Returns for remaining international and commodity indices in USD.

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