

S&P Dow Jones Indices Announces Changes to the Dow Jones Target Date and Dow Jones Relative Risk Indices

NEW YORK, January 3rd, 2017: In the fall of 2016, S&P Dow Jones Indices initiated a consultation with members of the investment community on a potential methodology change to change the composition of the Dow Jones Target Date and Dow Jones Relative Risk indices.

Based on client feedback and index committee discussion, all indices in both families will change to utilize the S&P Emerging LargeMidCap Index in place of the Dow Jones Emerging TSM Specialty Largecap Index. The change will not alter any historical allocations in the indices, but the 36-month history of the S&P Emerging LargeMidCap Index will be used to help determine all allocations from the date of the change forward.

The methodology change will occur with the standard monthly rebalance effective on **Sunday, July 2nd, 2017**.

Updated methodology documents will be available on our website in the month prior to the change. For more information about S&P Dow Jones Indices, please visit www.spdji.com.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than based on any other provider in the world. With over 1,000,000 indices and more than 120 years of experience constructing innovative and transparent solutions, S&P Dow Jones Indices defines the way investors measure and trade the markets.

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