

# S&P Dow Jones Indices

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# Matarin Capital Selects S&P Dow Jones Indices to Calculate New Custom Indices

**NEW YORK, MARCH 27, 2019:** S&P Dow Jones Indices (“S&P DJI”), the world’s leading index provider, today announced that **Matarin Capital Management**, a New York-based investment firm, has selected S&P DJI as a calculation agent for two newly-launched custom indices, the Matarin Global Long-Term Index and the Matarin International (ex-North America) Long-Term Index.

“At Matarin, we use S&P indices broadly as benchmarks in managing investments. We are pleased to have customized the Global Long-Term Index and its International (ex-North America) counterpart with S&P Dow Jones Indices. It was also a natural extension for us to use an S&P Broad Market Index as the starting investable universe from which the Matarin Long-Term Indices select stocks which we expect to offer a Patience Premium to long-term investors, based upon attributes such as fundamentally good businesses, shareholder-friendly leadership, inexpensive valuations, and positive progress towards sustainability,” **said Nili Gilbert, Co-Founder and Portfolio Manager at Matarin Capital.**

“We are pleased to be chosen as Matarin Capital’s calculation agent for these indices with the S&P Global Broad Market Index serving as the universe from which Matarin’s customization has been applied. Our philosophy as an independent index provider is to offer choice to the market. We offer a suite of indices for customization and tailored services that represent an array of market segments or investment strategies,” **said Michael Mell, Senior Director, Custom Indices at S&P Dow Jones Indices.**

S&P Dow Jones Custom Indices provides independently calculated solutions that clients need to meet specific investment criteria. Clients can select custom indices that are a slice of one of S&P DJI’s existing indices or white label most of indices across all asset classes. Drawing on a wealth of resources and significant industry knowledge, S&P DJI constructs, maintains and disseminates custom indices for investors, exchanges and ETF providers. With offices in New York, London, Beijing, Tokyo and Sydney, S&P DJI calculates, maintains and distributes over 50,000 custom indices around the globe.

Additional information about the [Matarin Global Long-Term Index](#) and [Matarin International \(ex-North America\) Long-Term Index](#) can be accessed at S&P DJI’s [website](#).

## ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define

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the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies, and governments to make decisions with confidence. For more information, visit [www.spdji.com](http://www.spdji.com).

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